

**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE**

108 Tran Hung Dao, Hoan Kiem, Hanoi
Tel: 024.39421030

Business Registration Certificate No. 0100111948
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**SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, April , 2024

PROPOSAL

Ref. approval for listing of VietinBank's publicly offered bonds in 2024 on Hanoi Stock Exchange after completion of the offerings

**For the attention of: The General Meeting of Shareholders
of Vietnam Joint Stock Commercial Bank for Industry and Trade**

Pursuant to the Law on Securities dated November 26, 2019 ("the Law on Securities");

Pursuant to the Decree No.155/2020/ND-CP dated December 31, 2020 by the Government detailing the implementation of some articles of the Law on Securities ("Decree No.155");

Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade;

The Board of Directors of Vietnam Joint Stock Commercial Bank for Industry and Trade ("**VietinBank**") would like to report to the General Meeting of Shareholders as follows:

Regarding bonds offered to the public, Point i, Clause 3, Article 15 of the Law on Securities specifies that: "*The Issuer undertakes to have its shares listed on the securities trading platform after completion of the offering*".

Regarding the authority to approve the listing of publicly offered bonds:

- According to Clause 3, Article 20, Decree No. 155, an application for public bond offering of an Issuer includes "Decision of the General Meeting of Shareholders or the Board of Directors or the Members' Council or the company's owner on approval of the issuance plan, the plan for use and repayment of proceeds from the public bond offering, and the listing of bonds on a securities trading platform"; and
- Point a, Clause 2, Article 118, Decree 155 stipulates that an application for listing of bonds includes "*A written request for listing registration according to Form No. 28 of the Appendix issued under Decree 155*". According to this Form, the application for listing of publicly offered bonds includes: "Decision of the General

Meeting of Shareholders or the Members' Council or the company's owner on approval of the listing".

In light of the foregoing, the listing of VietinBank's publicly offered bonds is subject to the approval authority of the General Meeting of Shareholders.

Therefore, the Board of Directors of VietinBank would like to seek the General Meeting of Shareholders' approval for:

1. Listing VietinBank's publicly offered bonds in 2024 on the Hanoi Stock Exchange after the completion of the offerings, to ensure compliance and in relevance with the provisions of the Law on Securities, guidelines thereof and provisions of applicable laws.
2. Authorizing VietinBank's Board of Directors to decide and direct the execution of procedures related to the registration for listing of VietinBank's publicly issued bonds in 2024 on the Hanoi Stock Exchange, ensuring compliance with the provisions of law.

Looking forward to the approval of the General Meeting of Shareholders.

**PP. THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**

Tran Minh Binh